

FORM NL-37-DOWN GRADING OF INVESTMENT-2

Company Name & Code: Export Credit Guarantee Corporation of India Ltd (124)

Statement as on: 31st December, 2013

Statement of Down Graded Investments

Periodicity of Submission: Quarterly

Rs. Crores

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A.	<u>During the Quarter</u>¹								
1	10.10% Tata Power Co. Ltd 2018	ICTD	15.00	24-04-08	CRISIL	AA	AA-	17-10-13	
2	9.40% Tata Power Co. Ltd 2022	ICTD	5.00	09-04-13	CRISIL	AA	AA-	17-10-13	
B.	<u>As on Date</u>								
1	9.90% Union Bank of India Perpetual	EUPD	10.00	12-12-07	ICRA	AA+	AA	13-02-13	
2	8.33% Union Bank of India 2016	EPBT	5.00	30-12-09	ICRA	AA+	AA	13-02-13	
3	11.00% Tata Communications Ltd 2014	ICTD	5.00	22-01-09	CARE	AAA	AA+	15-04-13	
4	10.10% Tata Power Co. Ltd 2018	ICTD	15.00	24-04-08	CRISIL	AA	AA-	17-10-13	
5	9.40% Tata Power Co. Ltd 2022	ICTD	5.00	09-04-13	CRISIL	AA	AA-	17-10-13	

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund.
- 4 Category of Investment (COI) shall be as per INV/GLN/001/2003-04